

**MEETING OF THE MASSACHUSETTS  
CLEAN WATER TRUST  
BOARD OF TRUSTEES**

March 7, 2018  
1:30 PM

3 Center Plaza, Suite 430  
Boston, Massachusetts

**AGENDA**

**CALL TO ORDER**

Item #1 **MOTION- VOTE REQUESTED**

Acceptance and approval of minutes of the meeting held on January 3, 2018.

Item #2 **MOTION- VOTE REQUESTED**

Acceptance and approval of minutes of the meeting held on February 7, 2018.

Item #3 **REPORT OF THE EXECUTIVE COMMITTEE**

Item #4 **MOTION – VOTE REQUESTED**

***Prequalification of Consulting Engineering Firms for the Development of Asset Management Plans for Massachusetts Cities, Towns, and Utility Districts***

1. That the recommendation of the procurement management team, established pursuant to the Trust's request for responses, dated December 20, 2017, distributed to the Board, to prequalify firms to provide consulting engineering services to "eligible entities" that are Massachusetts cities, towns, and utility districts for the development of asset management plans, is hereby approved.
2. That the Board hereby delegates to the Executive Director, and/or other authorized officers of the Trust, all necessary power and authority to take any such further action as necessary to finalize the prequalification of the selected firms.

Item #5      **MOTION - VOTE REQUESTED**

***Selection of Underwriter***

1. That the recommendation of the Procurement Management Team, established pursuant to the Trust's Request for Responses: Underwriting Services, dated January 22, 2018 (the "UW-RFR") for the negotiated sale of the Trust's Series 21 Green Bonds, previously distributed to the Board, is hereby approved.
2. That the Board hereby delegates to the Executive Director all necessary power and authority to negotiate and reach agreement with the lead underwriter, acting on behalf of the underwriting syndicate, and to execute and deliver to the lead underwriter a bond purchase agreement for the sale of the Series 21 Green Bonds.
3. That the Board further delegates to the Executive Director all necessary power and authority to execute and deliver such other agreements, certificates, notices, and other instruments as the Executive Director deems necessary to ensure the successful sale of the Series 21 Green Bonds.

Item #6      **MOTION- VOTE REQUESTED**

***Clean Water Loans/ Local Government Obligations and Financing Agreements***

<b><u>PAC No.</u></b>	<b><u>Borrower</u></b>	<b><u>Amount</u></b>	<b><u>Equivalent Interest Rate</u></b>
CWP-16-17	Revere	\$4,526,264	2%

**OTHER BUSINESS**

**ADJOURN**